

Marketing Trends and Sales Strategies
Where do we go from here?

Nursery Growers Short Course

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### Full Disclosure

This is a joint effort with a very special thanks!



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Selling the value of our products

Decker's Nursery, Inc. Quick History

Then



Founded 1921

### Bernard Decker



Decker's Nursery, Inc. Quick History

Now



Innovation Resource July 9, 2019

"13 Guidelines for Navigating the New Decade Ahead"



"In the next decade, businesses and their leaders will rise, or fall based on their ability to anticipate and creatively respond to rapid change."

Today's Trendsetters!

Biophilic and eCommerce



# **Biophilic** – blending human nature and well, Nature!

eCommerce – ease, privacy, education – connecting the online consumer with product

On to - The Consumer

Change is the only constant





Photo Credit - blogspot



# Who is your customer?



#### In B2B markets...

We have to do a "deep dive" into a customer's business:

- What do they value?
- What are their challenges & opportunities?
- What are their unique requirements and preferences?
- Can you help them compete more favorably with their competition?

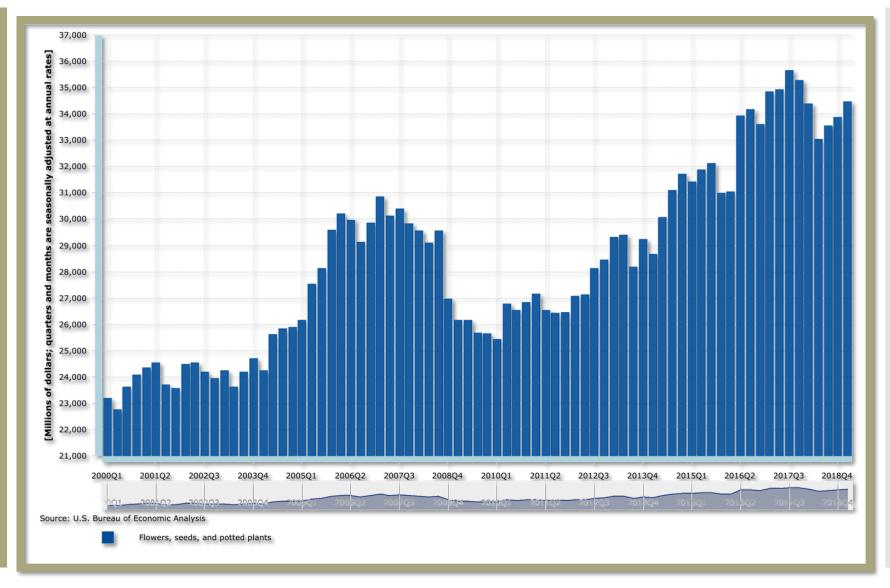
#### Consumer purchases are on the rise!

**Marketing Trends Sales Strategies** 

# Customers of the past

45-70 Female Hobby Disposable Income





## The Change Follow the money



## How do we interpret this?





People, regardless of age or any other demographic characteristic, want things that enhance the quality of their lives!

## New Consumer

Thinks Differently
Values
Live Style
Communication
Buys Differently

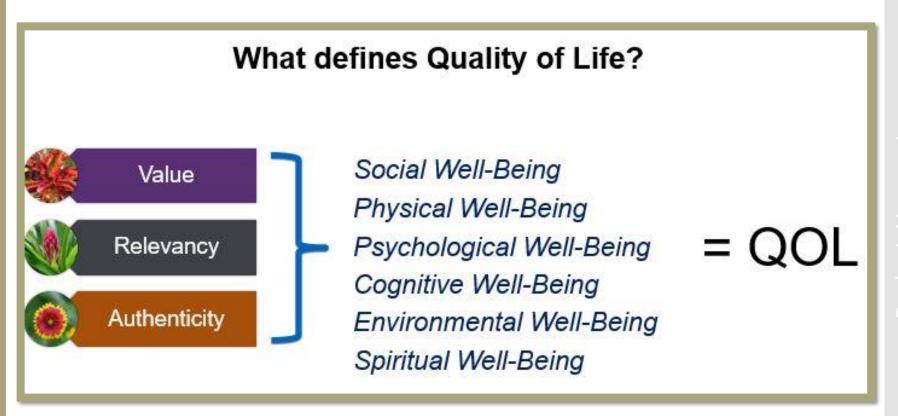




# New Consumer

Quality of Life Matters!





The need for SPEED



#### Quick buying decisions based on:

**More** information

**Instant** gratification

Social acceptance

And..... a short attention span



## Diversity Of Choice

New varieties
Constant color
Plants used in different
ways
Temporary uses
Short term
relationships with
plants



How the future customer lives and works

**Biophilic** Home and Office Lifestyle of the new consumer





Photo Cred: mochacasa.com

## <u>Biophilic</u>

The combination of Natural World into Human Existence



## Biophilic – It's Everywhere!

- Restaurants
- Work Environments
- Parks
- Bike Paths
- Walking and Travel Paths
- Public Spaces (buildings, atriums, lobbies)
- Private Living Spaces
- Urban Planning

## **Marketing Trends Sales Strategies**

## Biophilic Urban Planning

Endless Benefits



#### Economic Benefits

- Beautification Draws Consumers & Reduces Shopping Stress
- Boosts Occupancy Rates
- Generates Tourism Revenue

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- Job Creation From Services in Demand
- Reduces Health Care Costs
- Increased Property Value

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### **Urban Planning – Endless Benefits**

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  - **Boosts Occupancy Rates**
  - Generates Tourism Revenue
- Job Creation From Services in Demand
- Reduces Health Care Costs
- Increased Property Value
- Tax Revenue Generation
- Reduce Street Repair
- Upgrade Effects of Surrounding Area
- Revenue from Education Projects and Special Events

## Marketing Trends Sales Strategies

## Biophilic Urban Planning

Endless Benefits



#### Environmental Benefits

- Carbon Sequestration
- Improved Air Quality
- Attracts Wildlife and Promotes Biodiversity

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### Biophilic

Urban Planning

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- Reduce Heat & Cold Damage

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- Reduce Heat & Cold Damage
- Offsets Heat Islands
- Reduced: Soil \ Noise Pollution \ Storm Water Run Off
- Improved Water Quality \ Effective Windbreaks

## **Marketing Trends Sales Strategies**

## Biophilic Urban Planning

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#### Health & Well Being Benefits

- Improved Concentration \ Memory Retention
- Enhanced Learning Capacity
- Plants Generate Happiness

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#### Health & Well Being Benefits

- Improved Concentration \ Memory Retention
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- Plants Generate Happiness
- Reduced Stress & Depression
- Health & Recreational Benefits
- Accelerates Healing Process
- Improved Energy
- Reduce Community Crime

#### The Power Of Plants!

Marketing Trends
Sales Strategies
Biophilic

Reduces Sick
Time 14%
Real Estate –
7% Higher
Occupancy
Rates



#### **Economic Benefits**

- Beautification draws customers & reduces shopping stress
- Boosts occupancy rates
- Generates tourism revenue
- Job creation from increased services demanded
- Reduced health care costs
- Increased property values
- Tax revenue generation
- Reduced street repairs and maintenance costs
- Upgrade effects of surrounding areas
- Revenue from educational programs & special events

#### Environmental Benefits

- Carbon sequestration
- Improved air quality
- Attracts wildlife and promotes biodiversity
- Energy cost savings associated with heating / cooling
- Reduced heat and cold damage
- Offsets heat islands
- Reduced noise pollution
- Reduced soil erosion
- Reduced storm water runoff
- Improved water quality
- Reduced urban glare
- Effective windbreaks
- Increased biodiversity

#### Health/Well-being Benefits

- Improved concentration and memory retention
- Enhanced learning capacity
- Plants generate happiness
- Reduced stress and depression
- Health and recreation benefits
- Accelerates healing process
- Therapeutic effects of gardening
- Improves relationships / compassion
- Improved human performance / energy
- Medicinal properties
- Improved mental health
- Reduced community crime
- Traffic safety / driver satisfaction

# Biophilic Consumer





7-12% More Spending

#### Photo Cred: Linda Blagg You Tube

#### **Marketing Trends Sales Strategies**

# Biophilic Real Estate





**7% Higher Occupancy** 

## Biophilic Workplace





## 14% Reduction in Sick Time Taken

# eCommerce Online Retail





# The Future of the Retail Garden Center Industry

Photo Credit BOWER&BRANCH®

## <u>eCommerce</u>

A consumer cycle steeped in success!



## Consumers have access to expert plant knowledge and hands on customer service with features like Chat or "Plant Whisperers"



## <u>eCommerce</u>

Research Reviews Instant Gratification



## **Consumers shop online** at home - or in store.



BOWER&BRANCH®

## eCommerce

Make buying decision in comfort



# The consumer experience is unique, as well as, regionally and seasonally specific



Photo Credit BOWER&BRANCH®

## eCommerce

**Quality Growers** 



## Shameless Plug Alert: Grow, Cared for and Hand-Picked by our regional, Family Growers



A PREMIER GROWER OF

## BOWER&BRANCH\* trees for life

# eCommerce Distribution is a Critical Component



## Orders are shipped to a local garden center for pick-up.



Photo Credit
BOWER&BRANCH\*

## <u>eCommerce</u>

Home Delivery and\or Installation



#### Home delivery and installation are also available.



BOWER & BRANCH

#### <u>Garden</u> <u>Centers</u>





## Garden Centers of the Future



Reduced Inventory

(Example: Home Depot Dishwasher)

On-Line Inventory

Never sold out

Never closed

Quick delivery

Increased plant information

Virtual reality landscape design

#### <u>Garden</u> <u>Centers</u>





## Garden Centers of the Future



Combine and expand the Garden Center Experience.

Wine/dining options in the Garden Center.

Display garden vs. Inventory

Garden Centers become Event Centers.

#### <u>Garden</u> Centers

Events
Painting
Wine Tasting
Holiday





## Garden Centers of the Future





Photo Cred: Rhoads Garden Center

#### Wholesale Nursery

Industry Trends



How will the changing market steer the industry?

## Wholesale Nursery consolidation will continue

 Costs to start a nursery are becoming prohibitive

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Industry Trends



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- Costs to start a nursery are becoming prohibitive
- Lack of young people to start and staff nurseries
- Difficulty in selling on-going nursery businesses

#### Wholesale Nursery

#### Industry Trends



How will the changing market steer the industry?

## Wholesale Nursery consolidation will continue

- Costs to start a nursery are becoming prohibitive
- Lack of young people to start and staff nurseries
- Difficulty in selling on-going nursery businesses
- The industry growth will be dominated by the companies who are best positioned to satisfy the new consumer

# Re-wholesalers will expand in market domination



#### **Re-Wholesalers**



Increased Transportation Efficiency

# Re-wholesalers will expand in market domination



#### **Re-Wholesalers**



- Increased Transportation Efficiency
- Improved Purchasing Power and Alliances

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#### Re-Wholesalers



- Increased Transportation Efficiency
- Improved Purchasing Power and Alliances
- Increased Landscape Contractor Loyalty

# Re-wholesalers will expand in market domination



#### Re-Wholesalers

- Increased Transportation Efficiency
- Improved Purchasing Power and Alliances
- Increased Landscape Contractor Loyalty
  - Wholesale Warranties
  - Plant Location Efficiencies
  - On Site Job Delivery/ Customer Service

#### **Garden Centers**



**Marketing Trends Sales Strategies** 

Garden Centers

Evolve or Die



Dramatic On-line Presence

#### **Garden Centers**



#### **Marketing Trends Sales Strategies**

#### Garden Centers

Step outside the box



- Dramatic On-line Presence
- Reduced Inventory Costs
- Improved Consumer Shopping Experience

#### **Garden Centers**



#### Marketing Trends Sales Strategies

# Garden Centers Options



- Dramatic On-line Presence
- Reduced Inventory Costs
- Improved Consumer Shopping Experience
- Expanded Consumer Services
  - Delivery, Installation,
     Maintenance, on-going design

Today's Trendsetters!

Biophilic and eCommerce



Summation: In my 54 years in the nursery industry, I have witnessed monumental change. It is only going to change faster.

Boots on the ground gang, we've got this!

#### **Questions?**





#### Genuine Thanks





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Bernard Decker





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